

**COMPANY ANNOUNCEMENT**

**UNITED FINANCE P.L.C  
(THE "COMPANY")**

**€10,000,000 United Finance p.l.c. Unsecured Notes  
Basis of acceptance**

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<b>Date of Announcement</b>	<b>4 August 2023</b>
<b>Reference</b>	<b>130/2023</b>
<b>Capital Markets Rule</b>	<b>5.16</b>

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The following is a company announcement issued by United Finance p.l.c. (the "**Company**") pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

**QUOTE**

Further to the closure, on 4 August 2023, of the offer period relative to the issue of an initial tranche of €1,100,000 6% Unsecured Notes 2029 as part of an unsecured note issuance programme of up to €10,000,000 guaranteed by the Company's parent company, United Group Limited (C 10233), (the "**Tranche I Issue**") (see company announcement 129/2023 dated 24 July 2023), the Company is pleased to announce the basis of acceptance for the Tranche I Issue.

The Company hereby announces that the Tranche I Issue has been fully subscribed. Interest on the notes issued pursuant to the Tranche I issue will commence to run as from 4 August 2023.

The board of directors of the Company would like to thank the investing public for their support in this successful public offer.

**UNQUOTE**

Signed



Donald Vella  
Company Secretary