

COMPANY ANNOUNCEMENT

**UNITED FINANCE P.L.C
(THE "COMPANY")**

Publication of Final Terms relative to the Series 2/2023, Tranche I Notes

Date of Announcement	28 August 2023
Reference	133/2023
Capital Markets Rule	5.16

The following is a company announcement issued by United Finance p.l.c. (the "**Company**") pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

QUOTE

Reference is made to company announcement 129/2023 dated 24 July 2023 in which the Company announced that a base prospectus dated 20 July 2023 ("**Base Prospectus**"), relating to the issue of up to €10,000,000 unlisted unsecured notes ("**Notes**") pursuant to a note issuance programme (the "**Note Issuance Programme**"), had been approved by the Malta Financial Services Authority, as the competent authority under the Prospectus Regulation (Regulation EU No. 2017/1129).

In July 2023, the Company issued €1,100,000 6% notes 2029 as part of Series 1/2023, Tranche 1 of the Note Issuance Programme, pursuant to the final terms relative to the first tranche of Notes dated 20 July 2023.

The Company hereby announces that it has published final terms dated 8 August 2023 relating to the issue by the Company of up to €2,800,000 6% unsecured notes 2029 (the "**Final Terms**"). The new Notes to be offered by the Company are to be designated as Series 2/2023, Tranche 1 Notes.

The Final Terms must be read in conjunction with the Base Prospectus. The Base Prospectus and the Final Terms may be accessed and downloaded from the Company's website at <http://www.unitedgroup.com.mt/>.

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Signed



Donald Vella
Company Secretary