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COMPANY ANNOUNCEMENT

The following is a company announcement issued by United Finance p.l.c ("the Company") pursuant to Listing Rules Chapter 5.

Quote

The Board of Directors of United Finance p.l.c. wishes to inform the general public that the updated Financial Analysis Summary of the Company has been approved. A copy of the Financial Analysis Summary is available on the Company's website at www.unitedfinance.com.mt.

Unquote

Godwin Spiteri Company Secretary

13 August, 2015