

***The following is a company announcement issued by United Finance plc (the Company) pursuant to Malta Financial Services Authority Listing Rules.***

***Quote***

The Company's loss after tax for the year ended 31 December 2014, amounted to €111k, as compared to a projected loss of €12k as shown in the Financial Analysis Summary for the United Finance 5.3% Bond 2023 included in the prospectus dated 6 October 2014.

This variance arose primarily due to two factors being decreased finance revenues as a result of timing of advances and repayments of group loans varying from those originally expected, and a delay in the timing of the issue of the new bond resulting in a higher interest expense.

***Unquote***



Godwin Spiteri  
Company Secretary

22 April 2015